

SMART

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SuperRatings SMART delivers a wealth of current information on over 600 Super, Pension and MySuper products to your desktop. There is simply no better way to stay informed.

SMART stands for Superannuation Market Analysis Research Technology. It delivers exactly what its name suggests.

Updated daily, SMART analyses, evaluates and compares super and pension products from Australia's leading funds. As well as the most up to date information in the industry, SMART allows users to review comprehensive historical data.

Subscribe to the full suite of SMART modules:

Funds — Track fund statistics for up to 150 funds across member, employer and service provider numbers.

Products — Current and historical product level member and asset statistics for 600+ products, at your fingertips along with product extras, contacts and ratings.

Fees — Build profiles and track updates with a dedicated list of 600+ products. Calculate and compare fees on various account balances and review fee structures on an ongoing basis, just to name a few.

Insurance — Review offerings from the comprehensive suite of industry wide rates, terms and automatic acceptance levels for peer review purposes.

Investment — Research Super, Pension and MySuper option data by type, size, detail, full year performance and investment management cost. With current and historical data stored, this application is ideal for investment and market research teams.

Product comparison — Produce a side by side comparison of the key features of 3 Super, Pension or MySuper products in a single consolidated report. Ideal for internal research, business development and client retention purposes.

Intuitively designed, SMART is a pleasure to use. Output results can be printed and/or exported to Excel. To assist, SuperRatings also provide virtual and onsite training as well as helpdesk facilities for your users.

SMART is totally portable and allows different users within your organisation to mine multiple levels of information including:

- 1** Marketing – product enhancement and new product development.
- 2** Product comparison and industry positioning data.
- 3** Competitor analysis.
- 4** Due diligence to help meet your compliance requirements.
- 5** Instant current and historical industry report research.
- 6** Information to assist with business development.
- 7** Financial planner compliance, switching and statement of advice preparation.
- 8** Insurance, fees and investment reviews.

Sample of SMART Data Analysis

Fund Name	Year Established	Fund Status	Executive State	Statistic Date	Total Fund Net Assets	Total Members	Participating Employees
Advance Retirement Sate Advanced Fund	2000	Open	WA	3/8/2014	\$327 million	-	-
Atlas of Anzobank Retirement Plan	2011	Open	WA	3/8/2014	\$1.91 billion	6,837	-
Atlas Ultra Superannuation Fund (Overseas)	1995	Merged	QLD	3/8/2015	\$270 million	16,324	1,243
AMF Super Fund	2000	Open	VIC	3/10/2014	\$283 million	4,286	-
AMF Retirement Fund	2013	Open	NSW	3/8/2014	\$13.1 billion	274,188	6,428
AMP Superannuation Savings Trust	1990	Open	NSW	3/8/2014	\$91.7 billion	-	-
AMP Australia Staff Superannuation Scheme	1997	Open	VIC	3/10/2013	\$320 million	33,084	1
Asia Builder Trust	1990	Open	NSW	3/10/2014	\$2.88 billion	56,087	998
Argent Superannuation Account	1993	Open	NSW	3/10/2014	\$23.4 billion	316,362	6,144
ARDCIA Superannuation Fund	1988	Open	NSW	3/10/2014	\$8.73 billion	74,338	6,860
Australian Catholic Superannuation	1981	Open	NSW	3/10/2014	\$6.33 billion	91,388	19,360
Australian Ethical Superannuation Fund	1988	Open	ACT	3/10/2014	\$662 million	18,388	7,362
Australian Meat Industry Super Fund (AMISF)	1995	Open	NSW	3/8/2014	\$1.48 billion	66,008	6,500
AustralianSuper	2006	Open	VIC	3/10/2014	\$95.9 billion	2,960,000	288,000
Australian Post Superannuation Scheme	1997	Open	NSW	3/8/2014	\$7.30 billion	-	-
AustSuper Super	1998	Open	QLD	3/8/2014	\$1.70 billion	133,289	14,227
Australian Superannuation Trust	2002	Open	VIC	3/8/2014	\$5.21 billion	-	-
AcSuper Fund	1997	Open	ACT	3/8/2014	\$1.71 billion	6,401	-
AMP Biltan Superannuation Fund	1997	Open	VIC	3/8/2013	\$3.14 billion	24,264	-
Australian Staff Superannuation Fund	1992	Open	NSW	3/8/2014	\$1.77 billion	7,851	-
ABC-Games Superannuation Fund	1997	Open	NSW	3/8/2014	\$611 million	-	-
BT Lifetime Super Fund	1990	Open	NSW	3/8/2013	\$2.65 billion	-	-
BT Super for Life	2007	Open	NSW	3/10/2014	\$6.18 billion	478,748	-
Building Union Superannuation Scheme (Overseas) (BUSIS)	1990	Open	QLD	3/10/2014	\$3.18 billion	87,233	21,028
CARE Super	1996	Open	VIC	3/10/2014	\$9.84 billion	254,089	48,520
Catholic Superannuation Fund	1971	Open	VIC	3/10/2014	\$6.42 billion	72,029	3,251
Cherwell Super	1984	Open	NSW	3/10/2014	\$29 million	28,173	3,764
ClearView Retirement Plan	1990	Open	NSW	3/8/2013	\$1.30 billion	16,888	-
Club Plus Superannuation Scheme	1997	Open	NSW	3/10/2014	\$3.85 billion	80,149	12,793
Club Super	1990	Open	QLD	3/10/2014	\$488 million	38,286	5,292
Colonial First State FirstChoice Superannuation Trust	2002	Open	NSW	3/10/2014	\$62.2 billion	768,588	-
Colonial First State Robur & Superannuation Fund	1995	Closed to new members	NSW	3/8/2014	\$3.13 billion	43,687	-



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